

# VALUATION AND DUE DILIGENCE

	<p style="text-align: center;"><b>Spain</b></p> <p>Valuation of two mid-size printing companies set for merger</p>
	<p style="text-align: center;"><b>People's Republic of China</b></p> <p>Advisory to the World Bank in the evaluation of the financial and operational condition of two commercial banks as well as assessment of their compliance with sound banking practices with regard to minimum capital requirements, credit culture, corporate governance, risk management and control, information technology and internal audit.</p>
	<p style="text-align: center;"><b>Russian Federation</b></p> <p>Due diligence review and the formulation of a seven years business plan for Nizhegorodskii Bankirskii Dom (NBD Bank). The assignment was a precondition for equity participation by the European Bank for Reconstruction and Development (EBRD).</p> <p>Due diligence review of two commercial Russian banks aimed at evaluating their eligibility for accreditation to the World Bank and EBRD's sponsored Financial Institutions Development Programme.</p>



### **Viet Nam**

Advisor to the World Bank in the evaluation of two state owned banks, with regard to their financial condition and adherence to sound banking practices related to minimum capital requirement, bad debt provisioning and overall business performance.



### **Uzbekistan**

Advisor to the European Bank for Reconstruction and Development in the completion of a due diligence review of two commercial banks.



### **Poland**

Advisor to the European Union in the evaluation of the financial condition of 500 cooperative banks.



### **Albania**

Review of inventory control procedures and accounting criteria for inventory management. put in place by the Albanian Electric Company, **KESH sh. a.**